

# Webloans Loan Application PDF

|                 |                                                     |
|-----------------|-----------------------------------------------------|
| FA Number       | 1243                                                |
| Application for | South Huron, The Corporation of The Municipality of |

## Projects

| ID  | SIT Project ID | Project Name         | Construction/Purchase Start | Construction/Purchase End | Project Cost   | OILC Loan Amount |
|-----|----------------|----------------------|-----------------------------|---------------------------|----------------|------------------|
| 447 | 0              | GBSTF & PS2 Projects | 08/01/2014                  | 12/30/2016                | \$7,009,925.46 | 2,669,150.75     |

## Details of Project GBSTF & PS2 Projects

|                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Project Category                 | Sewage Treatment Infrastructure                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Project Name                     | GBSTF & PS2 Projects                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Construction/Purchase Start      | 08/01/2014                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Construction/Purchase End        | 12/30/2016                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Energy Conservation              | <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Project Address 1                | 70145 Mollard Line                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Project Address 2                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| City / Town                      | Grand Bend                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Province                         | ON                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Postal Code                      | N0M 1T0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Description                      | <p>GBSTF - This project is the expansion and upgrade of an existing sewage lagoon to an extended aeration tertiary mechanical treatment plan with a wet land for final effluent polishing. The new plant is a pre-engineered structural steel building complete with all associated site work, pumps, screen and grit removal, aeration tanks, mechanical filters, UV disinfection and specialized sewage treatment equipment, including all mechanical, electrical, instrumentation and SCADA.</p> <p>PS2- this project is the retrofitting and upgrade of an existing sewage pumping station, including the replacement of pumps, motor controls,</p> |
| Comments and/or Special Requests | These projects were cost shared with Lambton Shores (lead municipality). Project financial information reflects South Huron's share of the project costs and financing                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Project Life Span (Years)        | 20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

## Project Financial Information

|                                               |                |                |
|-----------------------------------------------|----------------|----------------|
| Project Cost (A)                              | \$7,009,925.46 |                |
| <b>Other Project Funding / Financing (B):</b> |                |                |
| Description                                   | Timing         | Amount         |
| BCF Grant                                     | Existing       | \$4,292,386.09 |
| Property Owners                               | Existing       | \$48,388.62    |
| Other Project Funding/Financing Total (B)     |                | \$4,340,774.71 |
| OILC Loan Amount (A-B)                        |                | \$2,669,150.75 |

Only include long-term borrowing in this section. If you anticipate that you will require short-term financing during the construction phase of the project, the information will be gathered as part of the Financing Agreement.

| Required Date | Amount | Term | Type |
|---------------|--------|------|------|
|---------------|--------|------|------|

12/01/2017

\$2,669,150.75

20

Amortizing

Long-term Borrowing Total

\$2,669,150.75

## Debt and Re-payments Summary

Has there been any new/undisclosed debt acquired since last FIR was submitted?

☐ Yes ☒ No

Please describe any re-financing plans for any existing "interest only" debt, if applicable.

## Non Re-payments of Loans or Debenture

In the last 10 years, has the borrower ever failed to make a loan payment or debenture repayment on time to any lender, including the Provincial Government?

If yes, please provide details.

## OILC Loan Repayment Information

Please indicate the source(s) of revenue you plan to use to repay the OILC Loan

|                     |                |                            |
|---------------------|----------------|----------------------------|
| Taxation            | 0.00           |                            |
| User Fees           | 20.00          |                            |
| Service Charges     | 0.00           |                            |
| Development Charges | 0.00           |                            |
| Connection Fees     | 0.00           |                            |
| Repayment Subsidies | 0.00           |                            |
| Other               | 80.00          | Benefiting Property Owners |
| <b>Total</b>        | <b>100.00%</b> |                            |

## Documentation and Acknowledgements

Please ensure all required documents are submitted with the signed application. OILC requires originals as noted below to be mailed or couriered. Also, please retain a copy of all documents submitted to OILC for your records.

To obtain templates for documents see listed below.

- Loan Application Signature Page signed and dated by the appropriate individual (original to be submitted)
- Certificate and sealed copy of OILC template By-Law authorizing project borrowing and applying for a loan (original with seal)
- Certificate of Treasurer Regarding Litigation using the OILC template (original, signed & sealed)
- Updated Certified Annual Repayment Limit Calculation (original)

☒ I acknowledge and agree that all of the above referenced documents must be submitted in the form required by OILC and understand that the application will not be processed until such documents have been fully completed and received by Infrastructure Ontario.

**Please note: OILC retains the right to request and review any additional information or documents at its discretion.**

### Confidential Information

OILC is an institution to which the Freedom of Information and Protection of Privacy Act (Ontario) applies. Information and supporting documents submitted by the Borrower to process the loan application will be kept secure and confidential, subject to any applicable laws or rules of a court or tribunal having jurisdiction.